

# Case History(Auto/Work)

Today's Date: \_\_\_\_\_

## GENERAL INFORMATION

Patient Name: \_\_\_\_\_ Cell Phone: (\_\_\_\_) \_\_\_\_\_ Carrier: AT&T / Sprint / \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_\_ e-mail address or alt phone : \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Age: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Sex: Male - Female Social Security #: \_\_\_\_/\_\_\_\_/\_\_\_\_ Drivers Lic #: \_\_\_\_\_

Marital Status: S / M / D / W Which hand do you write with?: R / L / Both Ht: \_\_\_\_\_ Wt: \_\_\_\_\_ lbs. Spouse's Name: \_\_\_\_\_

Employer's Name: \_\_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_\_

Nature of Business/Employment: \_\_\_\_\_

Employers Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_

Occupation: (Job Title) \_\_\_\_\_ Length of Employment: \_\_\_\_\_ yrs. \_\_\_\_\_ mo.

Date last worked: \_\_\_\_\_ Employment Status: Full / Part / \_\_\_\_\_ Number of hours worked per week: \_\_\_\_\_ hrs/wk.

Number of Children: \_\_\_\_\_ Ages: \_\_\_\_\_

Name of Emergency Contact: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_

How were you referred to this office: \_\_\_\_\_ Who is responsible for your account? \_\_\_\_\_

Reason / Purpose of This Appointment: \_\_\_\_\_

Other Doctors Seen for This Condition: \_\_MD \_\_DC \_\_DO \_\_DDS Names: \_\_\_\_\_

Diagnosis: \_\_\_\_\_ Other Tests: \_\_X-rays \_\_MRI \_\_CT \_\_Blood Work \_\_Urinalysis \_\_Other: \_\_\_\_\_

Treatment: Medications: \_\_\_\_\_ Physiotherapy: \_\_\_\_\_ Other: \_\_\_\_\_

Results: \_\_\_\_\_ Length of time under care: \_\_\_\_\_ Yrs \_\_\_\_\_ Months - Frequency of Visits: \_\_\_\_\_

Are you currently taking any medications either prescribed or over the counter: \_\_No \_\_Yes: \_\_\_\_\_

**When Did This Condition Begin / Date of Injury:** \_\_\_\_/\_\_\_\_/\_\_\_\_ Were You Disabled From Work: \_\_NO \_\_YES

When did your disability begin? \_\_\_\_/\_\_\_\_/\_\_\_\_ What was the last day you worked? \_\_\_\_/\_\_\_\_/\_\_\_\_

If so, how long? \_\_\_\_Yrs \_\_\_\_\_Months Have you returned to your same job? \_\_No \_\_Yes If yes, when? \_\_\_\_\_

## SOCIAL HISTORY

Education: \_\_\_\_\_ Grade \_\_\_\_\_ Yrs. Coll List Your Hobbies and How Often You Do Them: \_\_\_\_\_

Coffee \_\_\_\_\_ cups/day Tea \_\_\_\_\_ cups/day Soda/Cokes \_\_\_\_\_ cans/day Cigarettes \_\_\_\_\_ pack/day How Many Years \_\_\_\_\_

## FAMILY HISTORY

Age	Current state of health	Living/Deceased	Age	Current state of health	Living/Deceased
Mother: _____	_____	_____	Father: _____	_____	_____

**Family History:** List any conditions that your mother, father or any other relative has had which may include but is not limited to: Arthritis, Diabetes, Cancer, Heart Disease, Hypertension, Peptic Ulcer, Tuberculosis, Ankylosing Spondylitis, Multiple Sclerosis, Etc.

**TURN PAGE AND CONTINUE.....**

## PAST MEDICAL HISTORY

Have you ever had? ☐ Sugar Diabetes ☐ Tuberculosis ☐ Heart Disease ☐ High Blood Pressure ☐ Lung Disease ☐ Intestinal Problems  
☐ Kidney or Bladder Disease ☐ Cancer =>type:\_\_\_\_\_ Other serious Illness:\_\_\_\_\_

Have you ever had any other accidents prior to this injury, if so list dates: (including auto, sports, injuries/accidents around the home or at work, also list any broken bones):

Allergies: ☐ NONE ☐ Asprin ☐ Tetanus Toxioid ☐ Tetracycline ☐ Codine ☐ Penicillan ☐ Dusts ☐ Cats ☐ Pollen ☐ Grass ☐ Foods  
☐ Other:\_\_\_\_\_

List all surgeries and hospitalizations from birth up to today:\_\_\_\_\_

## INJURY / ACCIDENT INFORMATION

Cause of Injury: ☐ Vehicle ☐ Work ☐ Slip/Fall ☐ Sports Injury ☐ Assault ☐ Continuous Trauma ☐ Other:\_\_\_\_\_

Describe in your own words, how the accident or injury occurred:\_\_\_\_\_

What is your major complaint?\_\_\_\_\_

How long have you had this condition?\_\_\_\_\_ Have you had this or similar conditions in the past? ☐ No ☐ Yes

What activities aggravate your condition/s? ☐ Standing too long ☐ Sitting too long ☐ Lying on my back ☐ Lying on my stomach  
☐ Driving ☐ Sneezing ☐ Coughing ☐ During sex ☐ After sex ☐ Bowel movements ☐ Pushing ☐ Pulling ☐ Bending  
☐ Stooping ☐ Vacuuming ☐ Lifting over \_\_\_\_\_lbs. ☐ Walking long distances  
Other:\_\_\_\_\_

Is this condition getting progressively worse? ☐ No ☐ Yes ☐ Constant ☐ Comes and goes Other:\_\_\_\_\_

Is this condition interfering with your: ☐ Work ☐ Daily routine ☐ Attitude ☐ Mood ☐ Sleep => it wakes me \_\_\_\_\_ times per night.

Prior to the injury I normally slept \_\_\_\_\_hrs each night. Now after the injury I sleep \_\_\_\_\_hrs a night. I fall asleep around \_\_\_\_\_

All Complaints / What parts of your body were injured; list area in order of severity, Intensity and Duration as follows:

Intensity of pain from 0-10; 1=Annoying and 10=Unbearable

Duration of pain, Constant= 100% of time, Frequent = 75% of time, Intermittent = 50% of time, Occasional = 25% of the time or less

Describe the quality or sensation of the pain in your own words (Ex. numbness, aching, throbbing, burning, pins & needles, stinging.)

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_

**TURN PAGE AND CONTINUE.....**

Other complaints: ☐Difficulty chewing ☐Insomnia ☐Headaches ☐Double vision ☐Constipation ☐Reduced hearing ☐Weight loss  
☐Eyes sensitive to light ☐Nervousness ☐Tension ☐Lightheaded ☐Ringing in ears ☐Diarrhea ☐Extreme fatigue  
☐Reduced appetite ☐Weight gain ☐Weight loss ☐Abdominal pain ☐Dark black stool ☐Bright red stool ☐Coughing  
☐Restlessness ☐Depression ☐Dizziness ☐Excessive sweat ☐Dry mouth ☐Bloating ☐Blurred vision ☐Nausea  
☐Poor memory ☐Vomiting ☐Difficulty swallowing ☐Difficulty breathing ☐Blood in urine ☐Pain on urination  
☐Sinus problems ☐Menstrual irregularity ☐Vaginal pain/infections ☐Breast pain/lumps ☐Prostate/Sexual dysfunction  
☐Excessive thirst ☐Cold extremities ☐Ankle swelling ☐Asthma  
Other: \_\_\_\_\_

Did you lose consciousness? ☐No ☐Yes: ☐Few seconds ☐1 minute ☐5 minutes ☐10 minutes ☐Other: \_\_\_\_\_

Was a police report taken? ☐No ☐Yes Did you notify your supervisor? ☐No ☐Yes

How did you feel immediately after the injury? ☐Dazed ☐Shocked ☐Shakey ☐Lightheaded ☐Jittery ☐Scared ☐Nervous ☐Stunned  
☐Confused ☐Dizzy ☐Nauseated ☐Panicky ☐Other: \_\_\_\_\_

Did you have any ☐Fractures ☐Cuts ☐Abrasions ☐Bruises If so, where: \_\_\_\_\_

Where did you develop pain immediately after the injury? \_\_\_\_\_

Did you develop pain or did the pain increase later? ☐No ☐Minutes later ☐Hours later ☐That evening ☐The following morning  
☐A few days later ☐A week/weeks later ☐A month later ☐Months later

Where did the pain increase or where did you develop the pain? \_\_\_\_\_

Who administered care at the scene of injury? ☐Nobody ☐Paramedics ☐The Police ☐A bystander ☐A friend/family member ☐Doctor  
Were you taken to the hospital? ☐No ☐Yes (How did you get there) ☐Ambulance ☐Family ☐Friend ☐Drove myself ☐Other: \_\_\_\_\_

Hospital Name: \_\_\_\_\_ Treating Physician: \_\_\_\_\_

What was done for you at the hospital? (Write all treatment that was done and list x-rays if they were taken.)  
\_\_\_\_\_  
\_\_\_\_\_

Were you admitted? ☐No ☐Yes Discharge date: \_\_\_\_\_ Was medication perscribed? ☐No ☐Yes: \_\_\_\_\_

Have you had any other personal injury or accident? ☐Past year ☐Past 5 years ☐Over 5 years ago ☐None ☐Other: \_\_\_\_\_

Describe any previous personal injuries: \_\_\_\_\_

#### INJURY / ACCIDENT INFORMATION (FOR VEHICLE ACCIDENT ONLY)

How many people besides yourself were in the car? \_\_\_\_\_ => Ages of other passengers: \_\_\_\_\_

What type of vehicle were you driving?

☐Car ☐Van ☐Station Wagon ☐Small Pickup Truck ☐Full Size Pickup ☐Motorcycle ☐Bicycle ☐Other: \_\_\_\_\_

Where were you seated?

☐Driver ☐Right Front ☐Middle Front ☐Right Rear ☐Middle Rear ☐Left Rear ☐Other: \_\_\_\_\_

How was your vehicle struck?

☐Rear-Ended ☐Struck Head On ☐Struck From The Right ☐Struck From The Left ☐Sideswiped on the ☐LEFT ☐RIGHT

What type of vehicle struck you?

☐Car ☐Van ☐Station Wagon ☐Small Pickup Truck ☐Full Size Pickup ☐Motorcycle ☐Bicycle ☐Other: \_\_\_\_\_

The damage to the vehicle that you were in was: ☐Slight ☐Moderate ☐Severe ☐Totaled What was the damage amount? \_\_\_\_\_

How was the vehicle removed from the scene? ☐I Drove the vehicle away myself ☐Driven away by someone else ☐Towed away

**TURN PAGE AND CONTINUE.....**

**What was your position at the time of the accident?** (Check all that apply)

☐ I Saw The Other Vehicle Coming ☐ Unprepared ☐ Braced For The Impact ☐ Holding The Steering Wheel  
☐ Tightly Gripping The Steering Wheel ☐ Stepping Hard On The Brakes Looking To The: ☐ Left ☐ Right ☐ Straight Ahead

**How did your body move?**

☐ Forward & Backward ☐ Backward & Forward ☐ Throughout The Vehicle ☐ Outside The Vehicle ☐ Under The Vehicle  
☐ Sideways Other: \_\_\_\_\_

**How did your head move?**

☐ Sideways ☐ Forward & Backward ☐ Backward & Forward ☐ Forward ☐ Backward Other: \_\_\_\_\_

**Were you wearing a seatbelt?** ☐ No ☐ Yes => Type ☐ Lap Belt Only ☐ Lap & Shoulder Belt ☐ Harness Other: \_\_\_\_\_

**What parts of your body struck the vehicle?** (List the body part and what it struck against)

#### INSURANCE / ATTORNEY INFORMATION

Have you retained an Attorney? ☐ No ☐ Yes Do you have auto insurance? ☐ No ☐ Yes Do you have medical insurance? ☐ No ☐ Yes

Name of insured: \_\_\_\_\_ S.S. # of Insured: \_\_\_\_\_

Insureds Date Of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Insured Employers Name / Phone: \_\_\_\_\_ (\_\_\_\_)

Insured Employers Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Name And Address Of Insurance Carrier: \_\_\_\_\_ Agent: \_\_\_\_\_

Telephone Number of Insurance Company: (\_\_\_\_) \_\_\_\_\_ Group #: \_\_\_\_\_ Policy / Claim #: \_\_\_\_\_

Attorney's Name: \_\_\_\_\_ Phone Number: (\_\_\_\_) \_\_\_\_\_

Attorney's Address: \_\_\_\_\_

**TO THE BEST OF MY KNOWLEDGE ALL OF THE ABOVE INFORMATION IS TRUE AND CORRECT.**

I understand and agree that health and accident insurance policies are an agreement between an insurance carrier and myself. Furthermore, I understand that the Doctor's Office will prepare any necessary reports and forms to assist me in making collection from the insurance company and that any amount authorized to be paid directly to the Doctor's Office will be credited to my account on receipt. If a check goes to the Doctor's Office with my name on the check, I authorize Power of Attorney to sign my name so that the check can be deposited and credited to my account. However, I clearly understand and agree that all services rendered to me are charged directly to me and that I am personally responsible for payment. I also understand that if I suspend or terminate my care, any fees for professional services rendered to me will be immediately due and payable.

**Patient's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Guardian's Signature Authorizing Care:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Person or Persons Assisting Patient:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Thank you!! And again, we look forward to a healthy relationship with you.**

## **NOTICE OF DOCTOR'S LIEN**

Patient: \_\_\_\_\_

Date of Accident: \_\_\_\_\_

I do hereby authorize ***Jonathan R. Hoops, D.C.*** to furnish you, my attorney, with a full report of his examination, diagnosis, treatment, prognosis, etc., of myself in regard to the accident in which I was recently involved.

I hereby authorize and direct you, my attorney, to pay directly to said doctor such sums as may be due and owing him for medical services rendered me both by reason of this accident and by reason of any other bills that are due his office and to withhold such sums from any settlement, judgment or verdict as may be necessary to adequately protect and fully compensate said doctor. And I hereby further give a Lien on my case to said doctor against any and all proceeds of my settlement, judgment or verdict which may be paid to you, my attorney, or myself, as the result of the injuries for which I have been treated for injuries in connection therewith.

I fully understand that I am directly and fully responsible to said doctor for all medical bills submitted by him for service rendered to me and that this agreement is made solely for said doctor's additional protection and in consideration of his awaiting payment. And I further understand that such payment is not contingent on any settlement, judgment or verdict by which I may eventually recover said fee.

I agree to promptly notify said doctor of any change or addition of attorney(s) used by me in connection with this accident, and I instruct my attorney to do the same and to promptly deliver a copy of this lien to any such substituted or added attorney(s).

Please acknowledge this letter by signing below and returning to the doctor's office. I have been advised that if my attorney does not wish to cooperate in protecting the doctor's interest, the doctor will not wait payment but may declare the entire balance due and payable.

Dated: \_\_\_\_\_  
**Patient's Signature**

The undersigned being attorney of record for the above patient does hereby agree to observe all the terms of the above and agrees to withhold such sums from any settlement, judgment, or verdict, as may be necessary to adequately protect and fully compensate said doctor above-named. Attorney further agrees that in the event this lien is litigated that the prevailing party will be awarded attorney fees and costs.

Dated: \_\_\_\_\_  
**Attorney's Signature**

Please date, sign and return one copy to doctor's office. Also keep one copy for your records.

**Doctor:** ***Jonathan S. Hoops, D.C.***  
***235 N. Euclid Street***  
***Fullerton, CA. 92832***  
***(714) 526-9355 Tel***  
***(714) 526-9350 Fax***

***ASSIGNMENT AND INSTRUCTION OF BENEFITS  
FOR DIRECT PAYMENT TO THE DOCTOR FOR  
PRIVATE / GROUP ACCIDENT AND HEALTH INSURANCE***

I hereby instruct and direct \_\_\_\_\_  
Insurance Company to pay by check made out and directly mailed to:

***JONATHAN R. HOOPS, D.C.  
235 N. Euclid Street  
Fullerton, CA. 92832-1621  
(714) 526-9355 Tel      (714) 526-9350 Fax***

- OR -

If my current policy prohibits direct payment to doctor, then I hereby also instruct and direct you to make check payable to me in conjunction with the doctor and mail it as follows:

***C/O:            JONATHAN R. HOOPS, D.C.  
235 N. Euclid Street  
Fullerton, CA. 92832-1621***

The professional or medical expense benefits allowable and other wise payable to me under my current insurance policy as payment toward charges for professional services rendered. **THIS IS A DIRECT ASSIGNMENT OF MY RIGHTS AND BENEFITS UNDER THIS POLICY.** This payment will not exceed my indebtedness to the above-mentioned assignee, and I have agreed to pay, in a current manner, any balance of said professional service charges over and above this insurance payment.

A photocopy of this Assignment shall be considered as effective and valid as the original.

I also authorize the release of any information pertinent to my case to any insurance company, adjuster, or attorney involved in this case.

Dated at Fullerton, CA. this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

\_\_\_\_\_  
Signature of Policyholder

\_\_\_\_\_  
Signature of Claimant, if other than Policyholder

\_\_\_\_\_  
Witness

***HOOPS CHIROPRACTIC CORP.***

***Jonathan R. Hoops, D.C.***

***235 N. Euclid Street***

***Fullerton, CA. 92832***

***(714) 526-9355 Tel***

***(714) 526-9350 Fax***

**RE: NOTICE OF DOCTOR'S LIEN**

Insured:

Claim No.:

Date of Loss:

Patient:

I do hereby authorize Hoops Chiropractic Corp. or Dr. Jonathan R. Hoops, D.C. to furnish you with a full report of my examination, diagnosis, treatment, prognosis, billing, etc., of myself in regard to the accident in which I was recently involved.

I hereby authorize and direct you to pay directly to said doctor such sums as may be due and owing him for medical services rendered me both by reason of this accident and by reason of any other bills that are due his office and to withhold such sums from any settlement, judgment or verdict as may be necessary to adequately protect and fully compensate said doctor. And I hereby further give a Lien on my case to said doctor against any and all proceeds of my settlement, judgment or verdict which may be paid to myself, as the result of the injuries for which I have been treated for injuries in connection therewith.

I fully understand that I am directly and fully responsible to said doctor for all medical bills submitted by him for service rendered to me and that this agreement is made solely for said doctor's additional protection and in consideration of his awaiting payment. And I further understand that such payment is not contingent on any settlement, judgment or verdict by which I may eventually recover said fee.

Dated: \_\_\_\_\_

**Patient's Signature**

Dated: \_\_\_\_\_

**Doctor's Signature**

# ACKNOWLEDGEMENT OF RECEIPT OF NOTICE – “AOR”

## What is HIPAA Administrative Simplification?

The Administrative Simplification provisions of the Health Insurance Portability and Accountability Act of 1996 (HIPAA, Title II) require the Department of Health and Human Services to establish national standards for electronic health care transactions and national identifiers for providers, health plans, and employers. It also addresses the security and privacy of health data. Adopting these standards will improve the efficiency and effectiveness of the nation's health care system by encouraging the widespread use of electronic data interchange in health care. In a nutshell, we are ordered to make sure all possible measures are in place in order to protect your medical information here in this office. Your medical file / information will not be given out to anyone without your consent. Other forms of protection are also implemented in order to protect your privacy as outlined in the “NOTICE OF PRIVACY PRACTICES.”

As required by the Privacy Regulations, I hereby acknowledge that I have received a current copy of Hoops Chiropractic’s “NOTICE OF PRIVACY PRACTICES,” revision dated Jan 1st, 2022.

As required by the Privacy Regulations, Hoops Chiropractic has explained the “NOTICE OF PRIVACY PRACTICES,” to my satisfaction.

As required by the Privacy Regulations, I am aware that Hoops Chiropractic has included a provision that it reserves the right to change the terms of its notice and to make the new notice provisions effective for all protected health information it maintains.

I acknowledge that I received a copy of *Hoops Chiropractic* “NOTICE OF PRIVACY PRACTICES,” revision dated Jan 1st, 2022.

Patient name (print)\_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signed form received by: \_\_\_\_\_ Date: \_\_\_\_\_

If Patient Refuses to sign place an “X” on this line: \_\_\_\_\_

**Hoops Chiropractic**  
235 N. Euclid St.  
Fullerton, CA. 92832  
714-526-9355



## **INFORMED CONSENT FOR CHIROPRACTIC TREATMENT AND CARE**

**I hereby request and consent to the performance of chiropractic adjustments, massage and other chiropractic procedures, including various modes of physiotherapy including massage therapy and diagnostic x-rays, on me (or on the patient named below, for whom I am legally responsible) by the doctor or intern, affiliated with Hoops Chiropractic**

**I understand that, as in the practice of medicine, in the practice of chiropractic care and massage there are some risks to treatment, including but not limited to, fractures, disc injuries, strokes, dislocations and sprains. I do not expect the doctor to be able to anticipate and explain all risks and complications. I wish to rely on the doctor to exercise judgment during the course of the procedure which the doctor feels at the time, based on the facts then known, is in my best interests.**

**I have read, or have had read to me, the above consent. By signing below I agree to the above, and allow the doctor or intern, affiliated with Hoops Chiropractic to perform such. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.**

\_\_\_\_\_  
**Patient's Name (Please Print)**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Patient or Guardian's Signature**

**STOP**  
**You Are Finished ☺**  
**Return Forms to the Front Desk**